

## Executing a Patient Experience Measurement Initiative

Cathy Gorman Klug RN, MSN

Director, Quality Service Line

Nuance

### Patient Experience Defined-The Beryl Institute

The sum of all interactions, shaped by an organization's Culture, that influence patient Perceptions across the Continuum of care.

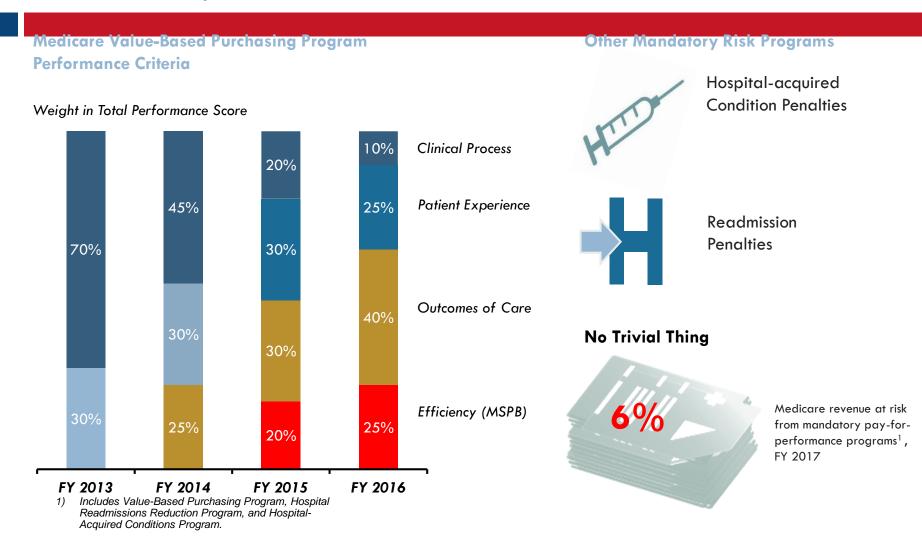
## Patient Experience-Worth the

### nvestment

- Following a non-satisfactory resolution to a hospital service failure,
  - fewer than two in 10 customers will return.
- Conversely if the organization reaches a satisfactory resolution in the moment:
  - more than five in 10 customers will return
- Disengaged or dissatisfied are more likely to experience
  - a medical error
  - A hospital acquired conditions
  - a greater number of readmissions

#### Steady Shift Toward Risk-Based Payment

#### More Mandatory Risk on the Horizon



# Actual Quality Affecting Hospital Payment

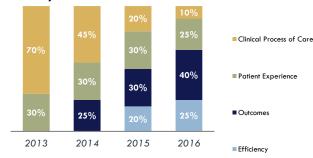
#### Incentive Payment in Medicare Value-Based Purchasing Program

#### **Payment Withhold**



- Payment withhold applies to base operating DRG payment
- Withhold applies only to roughly 3,100 hospitals meeting VBP inclusion criteria

#### **Quality Performance Assessment**



- Assesses performance on quality measures including:
  - Clinical process of care (2013)
  - Patient experience of care (2013)
  - Outcomes (2014)
  - Efficiency (2015)
- Scored on achievement relative to national benchmarks and improvement compared to historical baseline
- Quality measure scores combined to form single figure Total Performance Score (TPS)

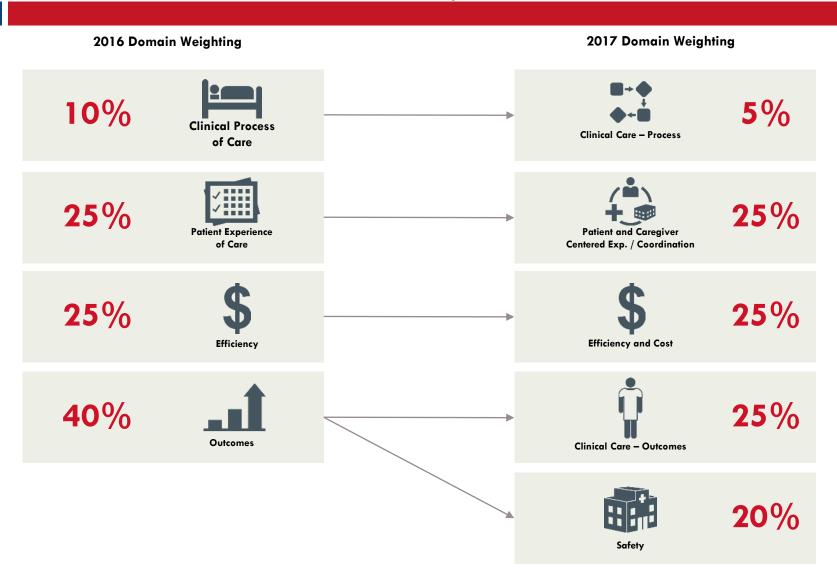
#### **Redistribution of Payment**



- Payment directly proportional to TPS score
- Budget neutrality results in "winners vs. losers"; roughly half of hospitals earn back more than withhold, others earn back less

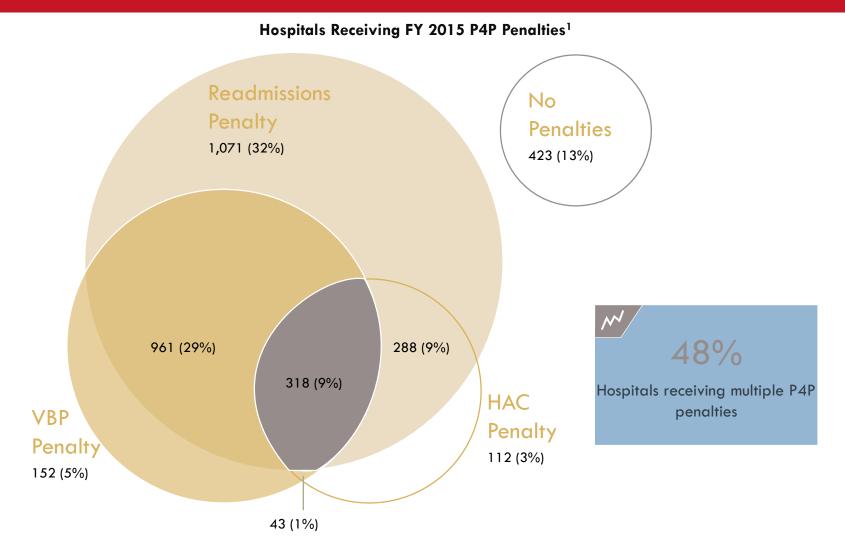
## Calculating Total Hospital Performance

Continued Shift Towards Outcomes and Efficiency



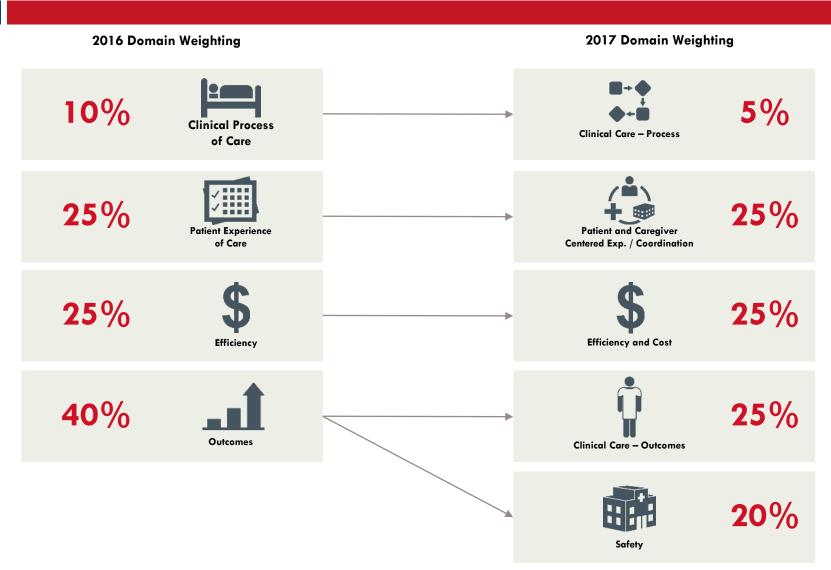
#### Many Facilities Receiving Multiple Penalties

Few Escaping Penalties Altogether, Almost Half Facing Two or More



## Calculating Total Hospital

Performance and Efficiency



## Leapfrog Safety Score

- Leapfrog Safety Score is released twice a year
- □ It provides a "grade" for acute care hospitals
- □ Uses multiple measures
  - If you answer the LF Survey the CPOE, Intensivists and Safe Practices are included
  - If you do or do not participate in the LF Survey the data from CMS Hospital Compare is used
    - Hospital Acquired Infections (CLABSI, CAUTI, MRSA, C.Diff)
    - Seven PSI's (Pressure Ulcer, Death Among Surg IP with Serious Treatable Complications, latrogenic Pneumothorax, Post Op Respiratory Failure or PE/DVT, Wound Dehiscence, Accidental Puncture or Laceration)
    - Three Hospital Acquired Conditions (Foreign Object Retained, Air Embolism, Falls & Trauma)
    - Selected HCAHPS

## Value Based Purchasing Domains

- The <u>Hospital Value-Based Purchasing</u> (<u>Hospital</u>
   <u>VBP</u>) <u>Program</u> adjusts hospitals' payments based on their performance on four domains that reflect hospital quality:
- Clinical Process of Care Domain
- Patient Experience of Care Domain
- Outcome Domain
- Efficiency Domain

### **HCAHPS**

- Hospital Consumer Assessment of Healthcare providers and Systems
- Standardized, publicly reported survey for measuring patients' perceptions of the care they
- The national standard for reporting and comparing the patients' experience during the care they received
- Random sampling of patients
- Statistically often not completed by the patient by rather a family member

# HCAPHS Impact on Leapfrog Safety Score

- □ HCAPHS carry a large weight for the Safety Score
  - approximately 14.8% if participate in LF Survey, more if do not participate
- □ 6 Domains are used
  - HCAHPS-1: Communication with Nurses
  - HCAHPS-2: Communication with Physician
  - HCAHPS-3: Staff responsiveness
  - HCAHPS-5: Communication about Medications
  - HCAHPS-6: Communication about Discharge

## Patient Experience of Care Domain

- The Patient Experience of Care Domain in Hospital VBP is based on the HCAHPS (Hospital Consumer Assessment of Healthcare Providers and Systems)
- HCAHPS is a national, standardized survey that asks adult patients about their experiences during a recent hospital stay.
- The Patient Experience of Care domain scores encompass eight important aspects of hospital quality
- It is ALWAYS or Nothing!!

## Domain Categories

- Communication with nurses
- Communication with doctors
- Responsiveness of hospital staff
- Pain management
- Cleanliness and quietness of hospital environment
- Communication about medicines
- Discharge information
- Overall rating of hospital

### The Joint Commission

 Holds public open forums to discuss consumer perception of quality of care

- Requires hospitals to post public notices:
  - listing survey dates and times
  - Inviting public to provide input to surveyors

Interviews patients and families during survey process

### The Bottom Line

Patients are expecting consumer quality experiences and services in all aspects of healthcare and they will research and shop around until they get what they want

# RVJBarnabas HEALTH

# EXECUTING A PATIENT EXPERIENCE MEASUREMENT INITIATIVE

April 19, 2017

### **RWJBarnabas** Health

- □ Merger of 2 Healthcare systems in NJ
- □ 11 Acute Care Hospitals
- □ 3 Children's Hospitals
- □ Behavioral Health Hospital
- □ Children's Specialized (Rehab) Hospital

## RWJBarnabas HEALTH

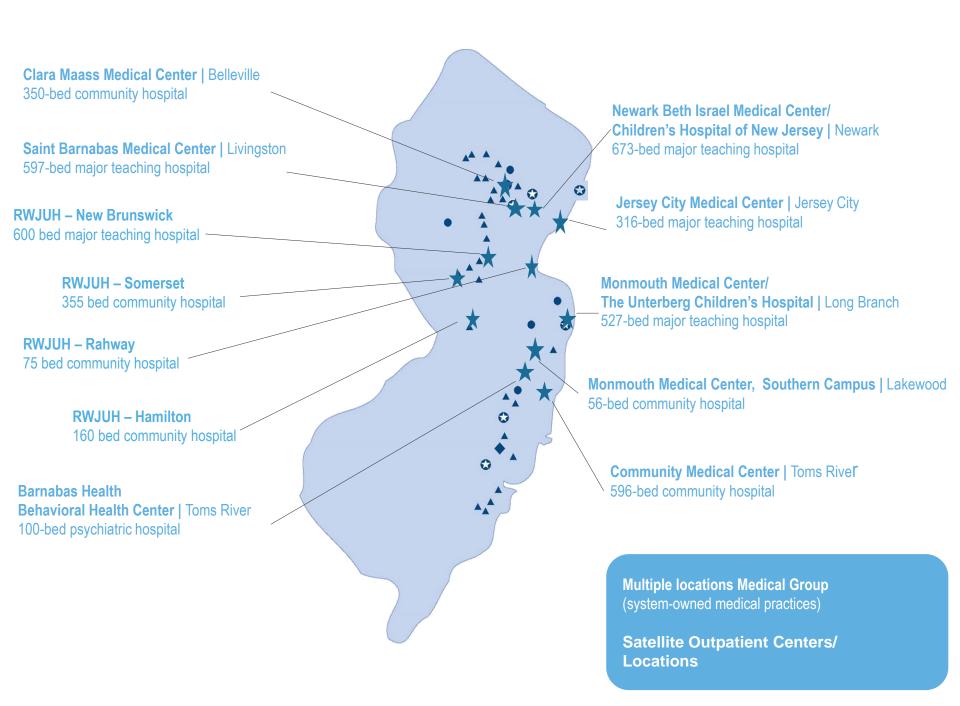
#### Profile:

- NJ Based Health Care System
- 2<sup>nd</sup> Largest employer in NJ
- 13 Hospitals
  - 11 Acute Care
  - 1 Acute Care Behavioral Health
  - 1 Children's Acute Rehab
- Multiple OP sites
- Physician Offices

#### Leader in quality

Top 100 Leapfrog Hospitals

One of 5 hospitals in NJ to achieve 4 stars



#### **Prescriptive Plan for Nursing**

Launched in 2012

- □ Protocol Based
- □ Hourly Rounds
- □ Bedside Report

#### **Prescriptive Plan**

- Launched in 2014
- □ Protocol Based
- □ Executive Platform Established
- □ Domain Teams Developed
- □ Complaint-Free Environment Policy
- □ Superior Service Trainings

#### Additional Elements added in 2015

- □ M in the Box<sup>SM</sup>
- □ PCM<sup>SM</sup> software for discharge phone calls
- □ Simulation
- □ Succession Planning

#### 2016/2017

Integrate all 11 RWJBarnabas Health hospitals on prescriptive plan. Two branches of plan include:

#### **Culture Change:**

- □ Journey not a Race
- □ Organizational Strategy
- □ Engaged Leadership
- □ Regular measurement and performance feedback

#### **Tactical Initiatives:**

 However, small measurable improvements can be achieved over short projects or tactical initiatives

## Patient Experience Prescriptive Plan

# Culture Changing 2 to 5 years

- Organizational Strategy and Executive Leadership Platform
- Patient and Family Advisory Councils
- □ Ambulatory Surgery Strategy (OASCAHPs)
- □ ED strategy (EDCAHPs)
- Care of our Care Givers and Employee Engagement
- Investment in Leadership Development

Coaching vs. Counseling

Coaching vs. Cheerleading

- Standardize Peer Review and Behavioral Interview Process
- □ Expand services for LEP
- Data analytics

# Tactical Initiatives One Year Quick Wins

- □ M in the Box
- □ Post-Visit Phone Calls
- Hourly Rounding
- □ Bedside Shift Report
- Use of AIDET by all employees as an engagement tool
- □ Customer Service Education
- □ Domain Teams

## Changing Staff Performance

#### **Ongoing Education on Patient Experience:**

teach staff the "how", focus staff on "understanding the patient's perspective", provide staff the tools to use, hardwire and drive accountability

#### <u>Superior Service Educational Programs</u>: 2015

Superior Service #1: A Patient's Perspective

Superior Service #2: Empathy — Being in the Moment

Superior Service #3 : Alleviating Patient Fears

#### <u>Superior Service Educational Programs</u>: 2016

Superior Service #4 : Service Recovery

Superior Service #5 : Sensitivity Training: Care of our Patients with Limited

**English Proficiency** 

Superior Service #6 : Care of the Care Giver (to address the importance of self care for our employees and compassion fatigue)

## The RWJBarnabas Health Journey

- □ RWJBarnabas Health sharing of best practice
- □ CNO workshop December 2016
  - Bedside Report
    - **■** Engagement
  - Skills Labs
  - M in the Box SM
  - Standard validation
    - Checklists

## Coaching vs Cheerleading

## Coaching vs. Cheerleading



## Coaching vs Cheerleading

- □ Coaching
  - Managing
  - Appreciative Inquiry
  - Support-Coach-Support
- Cheerleading
- □ Reward and Recognition
- □ Crucial conversation

## Skill Development

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- □ Focused Training
  - Simulation Labs
    - All Leaders
  - Skills Labs
    - All Leaders
  - Live videotaping
  - Photographs

## Validation

### Validation

- □ Protected Nurse Leader time
- □ Checklists
  - Bedside Report
  - Hourly Rounding<sup>SM</sup>
  - Rounding by Assignment
  - PCM<sup>SM</sup>
  - AIDET<sup>SM</sup>
- □ Submission to CNO weekly reports
  - Action plans for low performing area monthly
- CNO observations
- Quarterly RWJBH Patient Experience meetings

## Validation

Date	Pain				M in the box				BSR				RBA				RWI			
Day Staff	Α	U	S	N	Α	U	S	N	Α	U	S	N	Α	U	S	N	Α	U	S	N

#### VALIDATION - Discharge Calls for Staff

Name: D	epartment:		
Instructions:  1. Complete the self-assessment portion of this document 2. A certified individual will observe 5 separate interactions of you verifying Discharge Calls are hardwired on the unit.	Competency Statement:  All staff will demonstrate consistent competency in the concept of discharge calls to patients to foster excellent clinical quality care		
3. Return to Department Manager for your file.  Assessment Key:  1 = Novice 2 = Advanced Beginner 3 = Competent 4 = Proficient  Method of Evaluation: Direct Observation by Certified Individual	Learning Resources  ■ Discharge Call Training Presentation ■ FAQ — 2009 ■ Discharge Call Toolkit		

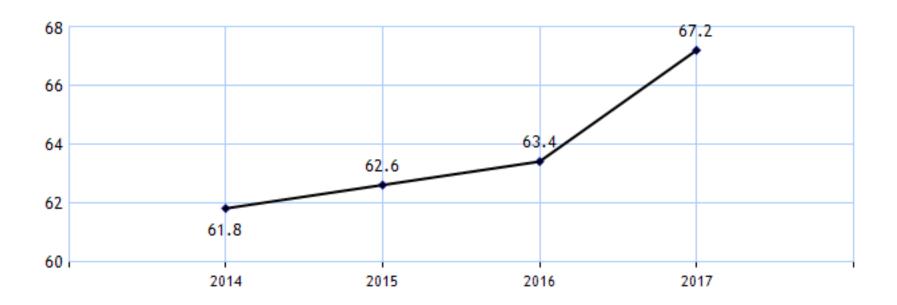
	Self Assessment	Validator's Assessment Date Observed				
Performance Criteria						
Articulates the purpose of discharge calls to patients and links to clinical quality, continuity of care and performance improvement						
Participates in discharge phone call process on unit  Understands the hospital considers a discharge phone call as part of the continuum of care for patients  Contributes to unit achieving goal of attempting to call 100% of patients within 24-48 hours post discharge  Shares information from DC calls for reward and recognition, patient safety and for quality improvement initiatives						
Role models discharge phone calls  Calls patients using appropriate format and questions Is comfortable answering patient questions during calls Uses respectful tone of voice and mannerisms with patients Uses time management strategies to complete assigned calls						
Use of Patient Call Manager  Can enter and exit the system appropriately  Understands the importance of asking appropriate questions  Documents information appropriately  Uses the email function to communicate pertinent data  Shares positive stories with manager						
Compliance with guidelines for Discharge Calls  Understands the unit goal is to sustain >90% compliance for calls made within 24 hours  Takes initiative to perform discharge calls as time allows  Articulates the link between clinical quality and discharge calls						

Employee Comments:		Evaluator Comments:	Evaluator Comments:		
Employee Signature	Date	Certified Individual Signature	Date		

# Results

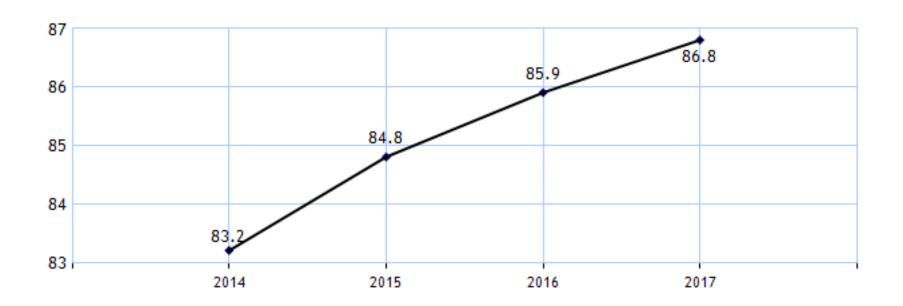
Top Box Trends Inpatient

All My Sites
Section - CAHPS - Comm About Medicines



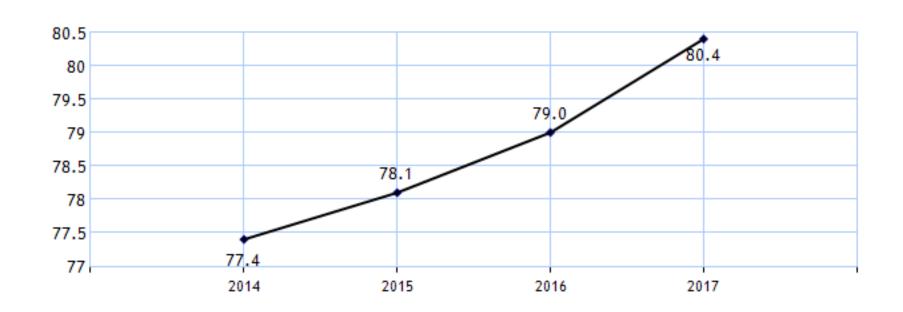
Top Box Trends Inpatient

All My Sites
Section - CAHPS - Discharge Information



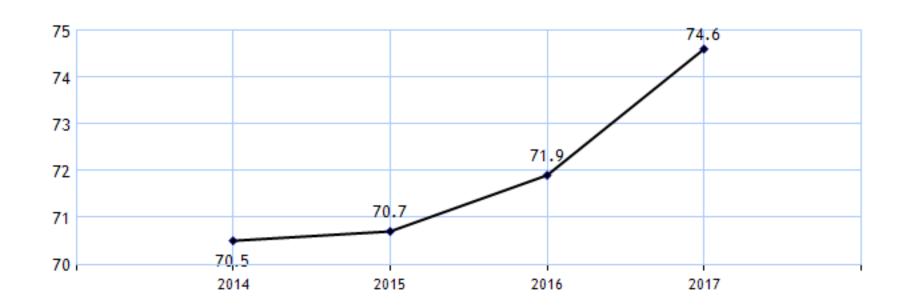
Top Box Trends Inpatient

 $\label{eq:All My Sites} \mbox{Section - CAHPS - Comm w/ Nurses}$ 



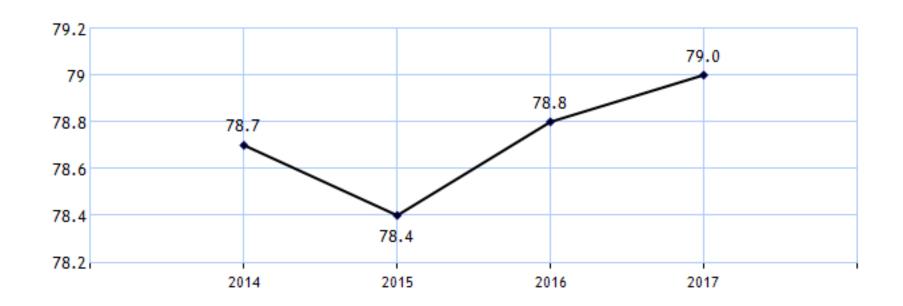
Top Box Trends Inpatient

All My Sites
Section - CAHPS - Pain Management



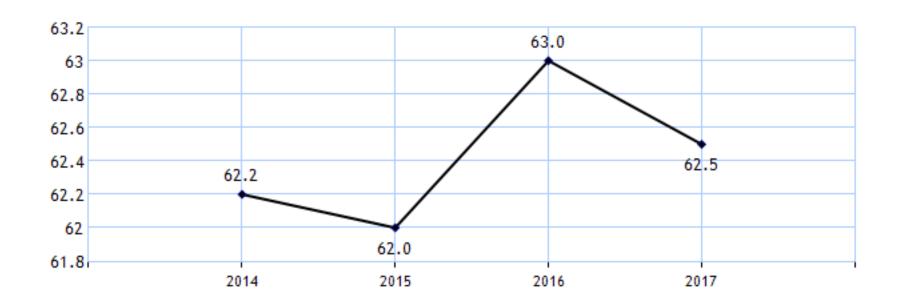
Top Box Trends Inpatient

All My Sites
Section - CAHPS - Comm w/ Doctors



Top Box Trends Inpatient

All My Sites Section - CAHPS - Response of Hosp Staff



Top Box Trends

Inpatient

All My Sites

Section - CAHPS - Care Transitions



### Lessons Learned

### Lessons Learned

- □ Focus on one tactic
- Learning styles of leaders
  - Individualized coaching plan
- □ Focus on developing staff
  - Appreciative inquiry
- □ Time management
- Invest in training
- Validation is KEY to sustainability
- □ Consistency
- □ Reward and Recognition

### Lessons Learned

- □ Set clear expectations
- □ Report results transparently
- □ Address poor performance immediately
- Consequences for non-compliance up to and including termination

### What you can do today

- □ Assess and reduce current committees/meetings
- □ Protected time
- □ Standardize validation/verification process
- □ Simulation
  - Role playing
- Leadership skill development
- □ Results reported transparently

## Thank You!