

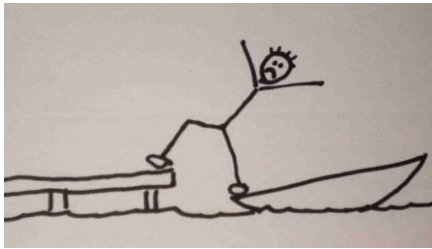


Carolinus HealthCare System

Redesigning Healthcare to Meet New Expectations

Michael C. Tarwater, CEO

Deep Change... Or Slow Demise



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Attitudes toward Healthcare



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Preventive Health



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New Realities

Reimbursements

Consumerism

Demographics

Communications Revolution



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KEY TRENDS



Telemedicine

Virtual Care
Behavioral Health



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KEY TRENDS



Primary Care
Patient First Initiative
Shared medical appointments



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KEY TRENDS



Alternate Venues



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KEY TRENDS



Data Analytics



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KEY TRENDS



Relationship with Payers



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KEY TRENDS



Wellness



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KEY TRENDS



Corporate Health



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KEY TRENDS



Access
Levine Cancer Institute
Free-standing Emergency Departments



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Summary

Master the art of generating patient satisfaction while consuming fewer resources.



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Start today!



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